

FORSYTH COUNTY SCHOOLS TAX-SHELTERED ANNUITY COMPANIES

VALIC

2300 Windy Ridge Pkwy, Ste 240S
Atlanta, GA 30339
770-395-4706
Bob Buchanan, Senior Financial Advisor
Cell 470-509-1920
bob.buchanan@valic.com
Joyce Krinsky, Financial Advisor
Cell 770-715-7508
joyce.krinsky@valic.com

METLIFE/TRAVELERS

11225 N. Community House Rd
Gragg Building, 10th Floor
Charlotte, NC 28277
David A. Johnson, ChFC, CLU
Office 980-949-4249
Cell 980-225-6524
djohnson26@metlife.com
Gabriela Cameron, Financial Services
Cell 770-596-9151
gcameron@metlife.com

OPPENHEIMER FUNDS

282 South Main Street, Suite C
Alpharetta, GA 30009
Loy J. Day, CIC, LUTCF
Office 770-442-3045
Fax 770-442-9946
Cell 770-630-4545
lday@loydayinsurance.com

FIDELITY INVESTMENTS

Customer Service 800-343-0860
403b Plan Number: 61005
457b Plan Number: 87426
<https://nb.fidelity.com/public/nb/atwork/home>

VOYA (Formerly ING)

40 Brannon Ridge Dr
Sandy Springs, GA 30328
Derrick Friedman, Financial
Cell 678-469-2534
dfriedman@lincolninvestment.com

LINCOLN FINANCIAL GROUP

3625 Cumberland Blv. SE Suite 900
Atlanta, GA 30339
Jay Dover, Investment Advisor
Cell 678-949-9277
Fax 678-949-9408
jay.dover@lfg.com
Vladimir Nikitenko
Cell 404-384-1038
Office 770-799-7037
vladimir.nikitenko@lfg.com

MIDLAND NATIONAL LIFE

Bales Financial Group, Inc.
327 Dahlonga St, Suite 903B
Cumming, GA 30040
Davey Bales 678-807-7157
Lanier Capital Management, Inc.
407 East Maple Street, Ste. 201
Cumming, GA 30040
Debora Bales 770-406-8498
debora@laniercm.com

**Hardships, Loans, Withdrawals,
Transfers, Rollovers - Must be sent
to our 3rd Party Administrator:
TSA Consulting Group, Inc.
Customer Service 1-888-796-3786**

<http://www.tsacg.com/individual/plan-sponsor/georgia/forsyth-county-schools/>

Your account must be set up with an annuity company representative from the above list before sending a Salary Reduction Agreement (SRA) to Finance for payroll deduction. For Fidelity, please contact customer service to set up your account using our plan number(s).